

E-FILED ON OCTOBER 25, 2007

1 Annette W. Jarvis, Utah Bar No. 1649
 2 Steven C. Strong, Utah Bar No. 6340
 2 RAY QUINNEY & NEBEKER P.C.
 3 36 South State Street, Suite 1400
 3 P.O. Box 45385
 4 Salt Lake City, Utah 84145-0385
 5 Telephone: (801) 532-1500
 5 Facsimile: (801) 532-7543
 6 Email: ajarvis@rqn.com

7 Lenard E. Schwartzer, Nevada Bar No. 0399
 7 Jeanette E. McPherson, Nevada Bar No. 5423
 8 SCHWARTZER & MCPHERSON LAW FIRM
 9 2850 South Jones Boulevard, Suite 1
 9 Las Vegas, Nevada 89146-5308
 10 Telephone: (702) 228-7590
 10 Facsimile: (702) 892-0122
 11 E-Mail: bkfilings@s-mlaw.com

12 Attorneys for Debtors and Debtors-in-Possession

13 **UNITED STATES BANKRUPTCY COURT**
 14 **DISTRICT OF NEVADA**

| | |
|--|---|
| In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor. | Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR |
| In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor. | Chapter 11 Jointly Administered Under Case No. BK-S-06-10725 LBR |
| In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor. | |
| In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. | |
| In re: USA SECURITIES, LLC, Debtor. | |
| Affects: <input type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Securities, LLC <input checked="" type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA Capital First Trust Deed Fund, LLC | NOTICE OF WITHDRAWAL OF USA CAPITAL REALTY ADVISORS, LLC'S FIRST REPORT OF ACTION TAKEN AND PROGRESS TOWARDS CONSUMMATION OF CONFIRMED PLAN OF REORGANIZATION [Docket # 5081] (Affects USA Capital Realty Advisors, LLC) |

SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Tel: (702) 228-7590 Fax: (702) 892-0122

1 **NOTICE IS HEREBY GIVEN** that USA Capital Realty Advisors, LLC ("USA
2 Realty"), by and through its counsel, hereby withdraws its Second Report of Action Taken and
3 Progress Towards Consummation of Confirmed Plan of Reorganization filed on October 25,
4 2007 (Docket #5081).

5 Respectfully submitted this 25th day of October, 2007.



6
7 Lenard E. Schwartzer, Nevada Bar No. 0399
8 Jeanette E. McPherson, Nevada Bar No. 5423
9 SCHWARTZER & MCPHERSON LAW FIRM
10 2850 South Jones Boulevard, Suite 1
11 Las Vegas, Nevada 89146

12 and

13 Annette W. Jarvis, Utah Bar No. 1649
14 Steven C. Strong, Utah Bar No. 6340
15 RAY QUINNEY & NEBEKER P.C.
16 36 South State Street, Suite 1400
17 P.O. Box 45385
18 Salt Lake City, Utah 84145-0385